

MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Stefan W. Engelhardt
Norman S. Rosenbaum

*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**PROPOSED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON JUNE 12, 2013 AT 2:00 P.M. (EST)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY
10004-1408

I. ADJOURNED ADVERSARY PROCEEDING MATTERS

American Residential Equities, LLC v. GMAC Mortgage, LLC (Adv. Proc. No. 12-01934)

1. Notice of Defendant Ally Financial Inc.'s Motion to Dismiss the First Amended Complaint [Docket No. 36]

Related Documents:

- a. Defendant Ally Financial Inc.'s Memorandum of Law in Support of its Motion to Dismiss the First Amended Complaint [Docket No. 37]
- b. Stipulation and Order Regarding Schedule for Briefing and Hearings [Docket No. 38]

- c. Stipulation Extending the Time for Plaintiff American Residential Equities, LLC to Respond to Defendant Ally Financial Inc.'s Motion to Dismiss [Docket No. 49]

Responses: None.

Replies: None.

Status: The hearing on this matter has been adjourned to a date to be determined.

II. ADVERSARY PROCEEDING MATTERS

American Residential Equities, LLC v. GMAC Mortgage, LLC (Adv. Proc. No. 12-01934)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Adversary Complaint [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c. Stipulation and Order Between American Residential Equities, LLC and GMAC Mortgage, LLC [Docket No. 7]
- d. Exhibits A and B to Adversary Complaint [Docket No. 9]
- e. Second Summons and Notice of Pre-Trial Conference [Docket No. 11]
- f. Stipulation and Order Between American Residential Equities, LLC and Balboa Insurance Company [Docket No. 17]
- g. Debtors' Motion for Dismissal of Adversary Proceeding [Docket No. 18]
- h. Corporate Ownership Statement of Balboa Insurance Company [Docket No. 21]
- i. Balboa Insurance Company's Motion for Dismissal of Adversary Proceeding [Docket No. 22]
- j. Stipulation and Order Regarding Briefing and Hearing Schedules [Docket No. 23]
- k. Plaintiff's Memorandum of Law in Opposition to Debtors' Motion for Dismissal [Docket No. 25]
- l. First Amended Complaint [Docket No. 26]
- m. Amended Summons with Notice of Pre-Trial Conference [Docket No. 27]

- n.** Stipulation and Order Regarding Briefing and Hearing Schedules [Docket No. 30]
- o.** Stipulation Extending the Time for Defendant Ally Financial Inc. to Respond to the First Amended Complaint [Docket No. 32]
- p.** Defendant Balboa Insurance Company's Notice of Motion and Memorandum of Law in Support of its Motion to Dismiss the First Amended Complaint [Docket No. 33]
- q.** Debtor's Motion for Dismissal of Adversary Proceeding [Docket No. 35]
- r.** Notice of Defendant Ally Financial Inc.'s Motion to Dismiss the First Amended Complaint [Docket No. 36]
- s.** Defendant Ally Financial Inc.'s Memorandum of Law In Support of its Motion to Dismiss the First Amended Complaint [Docket No. 37]
- t.** Stipulation and Order Regarding Schedule for Briefing and Hearing [Docket No. 38]
- u.** Plaintiff ARE's Memorandum of Law in Opposition to Defendant GMAC's Motion for Dismissal [Docket No. 42]
- v.** Plaintiff ARE's Memorandum of Law in Opposition to Defendant Balboa's Motion for Dismissal [Docket No. 43]
- w.** Defendant Balboa Insurance Company's Reply Memorandum of Law in Support of its Motion to Dismiss the First Amended Adversary Complaint [Docket No. 46]
- x.** Declaration of Ross E. Morrison in Support of Defendant Balboa Insurance Company's Motion to Dismiss the First Amended Adversary Complaint [Docket No. 47]
- y.** Debtors' Reply to ARE's Opposition to Motion for Dismissal of Adversary Proceeding [Docket No. 48]
- z.** Stipulation Extending the Time for Plaintiff American Residential Equities, LLC to Respond to Defendant Ally Financial Inc.'s Motion to Dismiss [Docket No. 49]
- aa.** Corporate Ownership Statement [Docket No. 51]

Status: The pre-trial conference on this matter for all parties will be going forward.

- 2.** Debtor's Motion for Dismissal of Adversary Proceeding [Docket No. 35]

Related Documents:

- a. Stipulation and Order Regarding Schedule for Briefing and Hearings
[Docket No. 38]

Responses:

- a. Plaintiff ARE's Memorandum of Law in Opposition to Defendant
GMAC's Motion for Dismissal [Docket No. 42]

Replies:

- a. Debtors' Reply to ARE's Opposition to Motion for Dismissal of Adversary
Proceeding [Docket No. 48]

Status: The hearing on this matter will be going forward.

- 3. Defendant Balboa Insurance Company's Memorandum of Law in Support of its
Motion to Dismiss the First Amended Adversary Complaint [Docket No. 33]

Related Documents:

- a. Stipulation and Order Regarding Schedule for Briefing and Hearings
[Docket No. 38]

Responses:

- b. Plaintiff ARE's Memorandum of Law in Opposition to Defendant Balboa's
Motion for Dismissal [Docket No. 43]

Replies:

- a. Defendant Balboa Insurance Company's Reply Memorandum of Law in
Support of its Motion to Dismiss the First Amended Adversary Complaint
[Docket No. 46]
- b. Declaration of Ross E. Morrison in Support of Defendant Balboa Insurance
Company's Motion to Dismiss the First Amended Adversary Complaint
[Docket No. 47]

Status: The hearing on this matter will be going forward.

Dated: June 10, 2013
New York, New York

/s/ Norman S. Rosenbaum
Stefan W. Engelhardt
Norman S. Rosenbaum
MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

*Counsel for the Debtors and
Debtors in Possession*